

Application Form for Self Managed Super Fund



Super Fund Name: _____

ABN / ACN: _____

Registered Address: _____

Purpose of Account: (tick one)
1. Investment 2. Business/Trading
3. Payment of Goods/Services
4. Others: _____

Mobile Number: _____

Email: _____

We confirm that: _____
(name of the super fund) will open an account with Wealth99 for buying/selling digital currencies.

Also, we authorise: _____
(name of the person) to conduct business with Wealth99 on behalf of the fund.

(Member / Director Signature)

(Full Name of Member / Director)

Date: / /

(Member / Director Signature)

(Full Name of Member / Director)

Date: / /

(Member / Director Signature)

(Full Name of Member / Director)

Date: / /

(Member / Director Signature)

(Full Name of Member / Director)

Date: / /

As part of our KYC process, Wealth99 needs to collect relevant information of all key personnel associated with the company. Once key personnel have been identified, they will receive an email to verify their identity via hello@wealth99.com.

Member/Director/Trustee/Beneficial Owner

Full Name: _____

Date of Birth: ____ / ____ / ____ Phone Number: _____

Email: _____

Address: _____

Member/Director/Trustee/Beneficial Owner

Full Name: _____

Date of Birth: ____ / ____ / ____ Phone Number: _____

Email: _____

Address: _____

Member/Director/Trustee/Beneficial Owner

Full Name: _____

Date of Birth: ____ / ____ / ____ Phone Number: _____

Email: _____

Address: _____

Member/Director/Trustee/Beneficial Owner

Full Name: _____

Date of Birth: ____ / ____ / ____ Phone Number: _____

Email: _____

Address: _____

Document Checklist

No.	Documents Required	Tick Box
1.	APPLICATION FORM – Completed & Signed <i>(The application form needs to be completed and signed by all members, directors, trustees, shareholders, etc.)</i>	
2.	COPY OF SMSF TRUST DEED <i>(a full copy of the trust deed needs to be emailed or posted to Wealth99. <u>Please note that we need the trust deed as one file.</u></i> <i>We will not accept a trust deed if it is emailed or posted to us in parts)</i>	